

SUBMITTAL TO THE BOARD OF SUPERVISORS
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

520A



FROM: Paul McDonnell
Treasurer-Tax Collector

SUBMITTAL DATE: September 5, 2002

SUBJECT: Recommendation for Distribution of Excess Proceeds for Tax Sale No. 159, Item 233.
Last assessed to: Juanita Chavarria, a married woman.

RECOMMENDED MOTION: That the Board of Supervisors:

- 1) Approve the claim from Global Discoveries, LTD, agent for Cheryl Lewis, mother of minor daughter Jerica Cheree Parga, granddaughter and agent for David Parga, grandson, all heirs to last assessee for payment of excess proceeds resulting from the Tax Collector's public auction sale associated with parcel 315131002-8;
- 2) Authorize and direct the Auditor-Controller to issue a warrant to Global Discoveries, LTD, agent for Cheryl Lewis, Jerica Cheree Parga and David Parga in the amount of \$24,258.52, no sooner then ninety days from the date of this order, unless pursuant to the California Revenue and Taxation Code Section 4675, an appeal has been filed in Superior Court.

BACKGROUND: In accordance with Section 3691 et seq. of the California Revenue and Taxation Code, and with prior approval of the Board of Supervisors, the Tax Collector conducted the March 12, 2001 public auction sale. The deed conveying title to the purchasers at the auction was recorded May 10, 2001. Further, as required by Section 4676 of the California Revenue and Taxation Code, notice of the right to claim excess proceeds was given on May 31, 2001, to parties of interest as defined in Section 4675 of said code. Parties of interest have been determined by an examination of lot book reports as well as Assessor's and Recorder's records, and various research methods were used to obtain current mailing addresses for these parties of interest.

(Continued on page two)

Paul McDonnell
Treasurer-Tax Collector

FINANCIAL DATA:

CURRENT YEAR COST \$24,258.52
NET COUNTY COST \$ 0

ANNUAL COST \$ 0
IN CURRENT YEAR BUDGET: YES
BUDGET ADJUSTMENT: NO FOR FY: 2003

SOURCE OF FUNDS: Fund 65595 Excess Proceeds from Tax Sale

C.E.O. RECOMMENDATION: APPROVE.

County Executive Officer Signature

FORM APPROVED
COUNTY COUNSEL

SEP 23 2003

BY:

Policy
 Policy

Consent
 Consent

Department Recommendation:
Per Executive Office:

3003 LEB -2 VN 10:30

SEAL OF THE BOARD OF SUPERVISORS
RECEIVED VIA E-MAIL

Prev. Agn. ref.

Dist.
5

AGENDA NO.

9.14

BOARD OF SUPERVISORS

Form 11:

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The Treasurer-Tax Collector has received one claim for excess proceeds:

- 1) Claim from Global Discoveries, LTD, agent for Cheryl Lewis, mother of minor daughter Jerica Cheree Parga, granddaughter and heir to last assessee based on an Affidavit for Collection of Personal Property under California Probate Code 13100-131106 dated January 30, 2002 and based on an Assignment of Right to Collect Excess Proceeds dated February 11, 2002, also agent for David Parga, grandson and heir to last assessee based on an Affidavit for Collection of Personal Property under California Probate Code 13100-131106 and based on an Assignment of Right to Collect Excess Proceeds, both dated February 12, 2002.

Pursuant to Section 4675 (a) & (b) of the California Revenue and Taxation Code, it is the recommendation of this office that Global Discoveries, LTD, agent for Cheryl Lewis, mother of minor daughter Jerica Parga and David Parga be awarded excess proceeds in the amount of \$24,258.52. Supporting documentation has been provided. The Tax Collector requests approval of the above recommended motion.